

STATE OF MAINE

_____ COUNTY PROBATE COURT

_____ Location of Court

Estate of _____
Deceased

DOCKET NO. _____

PETITION FOR ORDER OF
COMPLETE SETTLEMENT OF
ESTATE UNDER 18-A MRSA § 3-1001
OR § 3-1002 OR SPECIAL FINDING OR
BOTH¹

1. Name and address of the petitioner.

2. Interest of petitioner in this estate:²

Petitioner asks the court:
(Check applicable sections.)

- _____ A. To make a determination of the testacy status of the decedent. (§ 3-1001 only)³ (Attach proposed order.)
- _____ B. To compel the personal representative to file an account with the Court. (Attach reasons why order is sought)
- _____ C. To consider and approve the account of the personal representative. ⁴ (Attach account)
- _____ D. To construe the will or a portion thereof. (Attach, as exhibit, provisions of will which petitioner wants construed and construction sought by petitioner.)
- _____ E. To determine the heirs of decedent. (Attach names of persons petitioner believes to be heirs.)
- _____ F. To determine the person or entities entitled to distribution of estate and amounts to be distributed. (Petitioner should attach schedule showing proposed distribution.)
- _____ G. To order final settlement and distribution of estate.
- _____ H. To discharge the personal representative from further claims or demands of interested persons and to close administration of the estate.
- _____ I. Other:⁵

Dated: _____

Petitioner or Attorney
"Every pleading of a party represented by an attorney shall be signed at least one attorney of record in his individual name." See Rule 11.

Name, address and telephone number of petitioner's attorney, if any.

¹ This petition may be used for one or any number of special findings. The attachments required should be served with the petition. Petitions for various findings or orders may be made seriatim or simultaneously.

² The petition may be filed by the personal representative at any time and by an interested person after one year from the date of appointment of the original personal representative. See 18-A MRSA § 1-201 (20) for definition of interested person,

³ This request may not be made in an informal estate administration without converting it to a formal one. See 18-A MRSA § 3-1002.

⁴ No final account will be allowed until the Court makes a determination that the Maine Inheritance Tax has been paid or is not owing.

⁵ See, for example, 18-A MRSA § 3-1001 (b)

I certify that no alteration has been made to the official form as most recently approved and promulgated by the Supreme Judicial Court. I also certify that I have met the standards under M.R.Prob.P. 84(b).

Preparer Signature

Typed or Printed Name of Preparer MARP